**Book 3**

Page 79 near the bottom of the page it should say "Swaptions can also be used to alter the duration of a fixed -income portfolio" deleting any reference to convexity per a CFA errata. (10/5/22)

**Book 4**

Page 153 under "Financial Stages of Life" the first sentence should start with "Economic" so it should read "Economic net worth is the sum of the individual's FC and HC less....". (7/20/2022)

**Quicksheet**

Page 3 SS5 & 6: FIXED INCOME, middle column (blue), half way down under "Active management for a changing yield curve:" bullet points 2 - 5 regarding adding call and put options, payer and receiver swaptions, and their affect on convexity should be deleted per CFA errata. (7/20/2022)